

PTC INDIA FINANCIAL SERVICES LIMITED

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Part I : Statement of unaudited results for the quarter ended June 30, 2015

(₹ in lacs)

Particulars	Quarter ended			Year ended
	Unaudited	Audited	Audited	Audited
	30.06.15	31.03.15	30.06.14	31.03.15
1. Income from operations				
(a) Interest income from investments / loan financing	21,798.54	20,081.13	16,763.65	74,161.46
(b) Other operating income (note 3)	860.29	1,643.64	558.91	6,027.21
Total income from operations	22,658.83	21,724.77	17,322.56	80,188.67
2. Expenses				
(a) Finance costs				
-Exchange fluctuation on foreign currency translation (note 4)	464.69	349.25	287.73	1,626.02
-Other finance costs	12,055.95	11,105.43	8,968.63	40,093.19
(b) Employee benefits expenses	227.07	238.13	242.15	1,006.79
(c) Depreciation and amortisation expenses	104.80	115.77	103.36	426.88
(d) Contingent provision against standard assets	120.43	2,386.55	306.37	3,888.85
(e) Provision for diminution in value of investment	-	2,972.92	-	6,112.14
(f) Other expenses	302.04	1,553.36	199.95	2,505.47
Total expenses	13,274.98	18,721.41	10,108.19	55,659.34
3. Profit from operations before other income (1- 2)	9,383.85	3,003.36	7,214.37	24,529.33
4. Other income	0.37	0.39	0.60	2.00
5. Profit from ordinary activities before tax (3+4)	9,384.22	3,003.75	7,214.97	24,531.33
6. Tax expenses	3,247.67	1,422.99	2,001.73	8,443.72
7. Net profit after tax (5-6)	6,136.55	1,580.76	5,213.24	16,087.61
8. Paid-up equity share capital (Face value of the share is ₹ 10 each)	56,208.33	56,208.33	56,208.33	56,208.33
9. Reserves excluding revaluation reserves as per balance sheet of previous accounting year				87,508.99
10. Earnings per share (not annualised) in ₹				
- Basic	1.09	0.28	0.93	2.86
- Diluted	1.09	0.28	0.93	2.86

Part II : Select information for the quarter ended June 30, 2015

A Particulars of shareholding				
1. Public shareholding				
(i) Number of shares	22,48,33,334	22,48,33,334	22,48,33,334	22,48,33,334
(ii) Percentage of shareholding	40%	40%	40%	40%
2. Promoter and promoter group shareholding				
(a) Pledged / encumbered				
(i) Number of shares	-	-	-	-
(ii) Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
(iii) Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-
(b) Non-encumbered				
(i) Number of shares	33,72,50,001	33,72,50,001	33,72,50,001	33,72,50,001
(ii) Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%
(iii) Percentage of shares (as a % of the total share capital of the Company)	60%	60%	60%	60%

B Investor complaints

1. The status of shareholders' and infrastructure retail bondholders' complaints during the quarter ended June 30, 2015 is as under:

Particulars	Shareholders'	Bondholders'
Complaints pending at the beginning of the quarter	Nil	Nil
Complaints received during the quarter	2	162
Complaints disposed of during the quarter	2	162
Complaints remaining unresolved at the end of the quarter	Nil	Nil

NOTES:

1. The above results have been reviewed and recommended by the Audit Committee in its meeting held on August 6, 2015 and approved by the Board of Directors in their meeting held on August 8, 2015. 2. The Company's main business is to provide finance for energy value chain through investment and lending into such projects. All other activities revolve around the main business. The Company does not have any geographic segments. As such, there are no separate reportable segments as per Accounting Standard - 17 on "Segment Reporting" under Section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014. 3. Other operating income includes dividend income on investments, fee based income, income from sale of power, income earned on sale of investments in mutual funds and interest income on fixed deposits. 4. Pursuant to the notification dated December 29, 2011 issued by the Ministry of Corporate Affairs amending the Accounting Standard 11, the Company has exercised the option as per Para 46A inserted in the Standard for all long-term monetary assets and liabilities. Consequently, an amount of ₹ 4,951.28 lacs (gross of tax) is remaining to be amortised in 'Foreign Exchange Monetary Item Translation Difference Account' as at June 30, 2015. 5. The Company has entered into derivative contracts for hedging its foreign currency risk. 6. Subsequent to the current quarter end, the Company has sold its equity investment in Ind-Barath Energy (Utkal) Limited for an amount of ₹ 31,192.84 lacs at a profit of ₹ 20,692.84 lacs

7.	Analytical ratios	Quarter ended			Year ended
		Unaudited	Audited	Audited	Audited
		30.06.15	31.03.15	30.06.14	31.03.15
(i)	Capital adequacy ratio	23.34%	23.71%	26.05%	23.71%
(ii)	NPA ratios				
a)	Amount of gross NPA	8,159.56	8159.56	428.58	8,159.56
b)	Amount of net NPA	6,338.96	6,338.96	-	6,338.96
c)	% of gross NPA to gross advances	1.24%	1.28%	0.09%	1.28%
d)	% of net NPA to net advances	0.97%	1.00%	-	1.00%
(iii)	Return on assets (not annualised)	0.88%	0.23%	0.96%	2.38%

8. The previous periods'/year's figures have been regrouped/ recast wherever necessary to conform with the current periods'/year's presentation.

For and on behalf of the Board of Directors

Dr. Ashok Haldia
Managing Director and CEO

Place: Panaji Goa
Date: August 08, 2015